

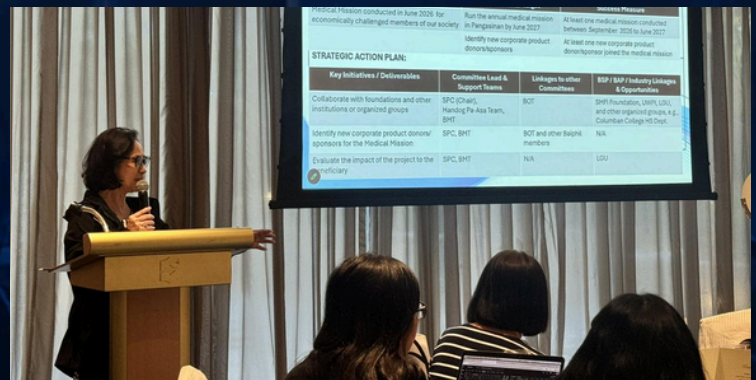
BAIPHIL ON THE GO!

SEPTEMBER 8, 2026



INSIDE THIS ISSUE

BAIPHIL CHARTS THE WAY FORWARD AT FY 2026–2027 PLANNING SESSION



BAIPHIL CHARTS THE WAY FORWARD AT FY 2026–2027 PLANNING SESSION

On **7 August 2026**, leaders and members of the Bankers Institute of the Philippines (BAIPHIL) gathered at the Makati Shangri-La Hotel for the FY 2026–2027 Planning Session. The annual event brought together trustees, committee chairpersons, and volunteers to align priorities, strengthen collaboration, and chart the organization's direction for the year ahead. The session provided an opportunity to reflect on past accomplishments while setting a clear roadmap for the future.

Reviewing Five Years of Strategic Progress

A key highlight of the planning session was the presentation by **BAIPHIL President Ann Mario Y. Alonso**, who led the review of the Association's Five-Year Strategic Plan (2023–2027). The presentation showcased BAPHIL's progress across its strategic commitments, including the successful implementation of the Banker's Professional Program, expansion of membership engagement initiatives, development of certification programs, and achievement of its cumulative net support target. The review also served as a springboard for meaningful discussions on initiatives that should be continued, enhanced, refocused, or discontinued as the organization prepares for its next phase of growth.



BAIPHIL 2026–27 President, **Ann Marie Y. Alonso**



BAIPHIL 2026 – 2027 “ALIGNING INNOVATION AND REGULATION IN THE AI ERA.”

The FY 2026–2027 Theme

Another notable moment during the session was the unveiling of **BAIPHIL's FY 2026–2027 theme, “BAIPHIL: Aligning Innovation and Regulation in the AI Era.”**

The theme underscores the Association's commitment to helping banking professionals navigate the rapidly evolving landscape shaped by artificial intelligence and emerging technologies. Through this theme, BAPHIL emphasizes the importance of balancing technological innovation with sound governance, regulatory compliance, cybersecurity, and responsible industry practices. It also reinforces the Association's mission to equip bankers with future-ready skills and capabilities to lead confidently in the age of AI.

BAIPHIL CHARTS THE WAY FORWARD AT FY 2026–2027 PLANNING SESSION

Committee Chairpersons Present Strategic Plans

The afternoon session focused on the presentation of strategic plans and action programs by BAIPhil's various committees.

Committee chairpersons presented their respective strategic plans and action programs for FY 2026–2027, outlining initiatives that support BAIPhil's overall objectives. Presentations covered a broad range of areas, including education and training, certification programs, membership engagement, operations support, and socio-civic and fellowship activities. Each committee shared its priorities, planned activities, and contributions toward advancing professional development, industry collaboration, and organizational excellence.



Strengthening BAIPhil's Commitment to Industry Excellence

The planning session demonstrated the collective commitment of BAIPhil's leadership and volunteers to foster continuous learning, strengthen industry partnerships, and address emerging opportunities and challenges within the banking sector. As BAIPhil moves forward under its new theme, the Association remains focused on developing future-ready banking professionals while promoting innovation that is responsible, trusted, and aligned with regulatory expectations.



BAIPHIL CHARTS THE WAY FORWARD AT FY 2026–2027 PLANNING SESSION

Moving Forward with Purpose

The planning session concluded with closing remarks from **Ms. Gina G. Lanzanas**, with recognition of the collective efforts of BAPHIL's leaders, committee chairpersons, and members in shaping the organization's priorities for FY 2026–2027.

As BAPHIL embarks on FY 2026–2027, the organization does so with renewed energy, a clear strategic direction, and a forward-looking theme that resonates with the changing landscape of the banking industry.

With a renewed sense of purpose and a clear roadmap for the fiscal year, BAPHIL is well-positioned to continue serving as a **catalyst for professional excellence and thought leadership in the Philippine banking industry.**



BAIPHIL Second Vice President, *Gina Lanzanas*



UPCOMING BAPHIL WEBINARS

Erosion or Evolution? The Changing Landscape of Bank Secrecy Laws



Target Participants: Members of the Board of Directors, Senior Management, General Counsel, Legal Officers, CROs and Risk Officers, CCOs and Compliance Officers, Finance Officers, Branch Banking Officers and Personnel.

TRAINING FEE PER PARTICIPANT:

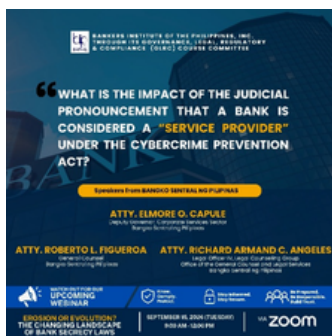
Member Institution - Php 2,800

Non- Member Institution- Php 3,920

PROGRAM DETAILS

[REGISTER HERE](#)

Erosion or Evolution? The Changing Landscape of Bank Secrecy Laws



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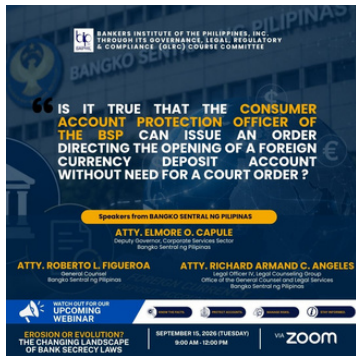
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PROGRAM DETAILS

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Consumer Protection in Banking: Navigating FCPA Implementation Issues



Target Participants: Board of Directors, Senior Management, Branch Banking Sector, Regional/Branch Heads, or any authorized branch personnel, Personnel from Consumer Protection Department/Unit, Legal Department/Group, Frontline Personnel, Compliance Personnel, and Internal Auditor. Also open to the general public.

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Member Institution – Php 3,920

Non- Member Institution – Php 5,040

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TRAINING PROGRAMS		PROGRAM DETAILS		
COMMITTEE	TITLE	DATE	COURSE OUTLINE	REGISTRATION LINK
Finance and Audit Course Committee (FACCOM)	Accounting for Non-Accountants (With Financial Statement Analysis)	September 9 - 10, 2026	PROGRAM DETAILS	REGISTER HERE
	Overview of ICAAP	September 25, 2026	PROGRAM DETAILS	REGISTER HERE
	Auditing the Cybersecurity Function	October 30, 2025	PROGRAM DETAILS	REGISTER HERE
	Accounting for Non-Accountants (With Financial Statement Analysis)	November 4 - 5, 2026	PROGRAM DETAILS	REGISTER HERE
	Overview of ICAAP	November 20, 2026	PROGRAM DETAILS	REGISTER HERE
Governance, Legal, Regulatory and Compliance (GLRC) Course Committee	Erosion or Evolution? The Changing Landscape	September 15, 2026	PROGRAM DETAILS	REGISTER HERE
	Basic Course on Corporate Governance	September 23, 2026	PROGRAM DETAILS	REGISTER HERE
	Consumer Protection in Banking: Navigating	October 5, 2026	PROGRAM DETAILS	REGISTER HERE
	Basic Course on Corporate Governance	October 23, 2026	PROGRAM DETAILS	REGISTER HERE
	Basic Course on Corporate Governance	November 19, 2026	PROGRAM DETAILS	REGISTER HERE
	Basic Course on Corporate Governance	January 18, 2027	PROGRAM DETAILS	REGISTER HERE
	Basic Course on Corporate Governance	March 22, 2027	PROGRAM DETAILS	REGISTER HERE
	Basic Course on Corporate Governance	April 20, 2027	PROGRAM DETAILS	REGISTER HERE
	Basic Course on Corporate Governance	May 24, 2027	PROGRAM DETAILS	REGISTER HERE
Information Technology and Security Course (ITSEC) Committee	IT Security in Banking Operations	September 14 - 15, 2026	PROGRAM DETAILS	REGISTER HERE
	Cybersecurity, Governance, Risks, and Controls	September 18, 2026	PROGRAM DETAILS	REGISTER HERE
	Artificial Intelligence Management System (ISO 42001:2023)	November 10, 2026	PROGRAM DETAILS	REGISTER HERE
	Cybersecurity, Governance, Risks, and Controls	November 13, 2026	PROGRAM DETAILS	REGISTER HERE
	Intermediate Excel Training for Bankers	October 15-16, 2026	PROGRAM DETAILS	REGISTER HERE
	Advanced Excel Training for Bankers	November 26 - 27, 2026	PROGRAM DETAILS	REGISTER HERE
	Artificial Intelligence Management System (ISO 42001:2023)	February 9, 2027	PROGRAM DETAILS	REGISTER HERE
	Artificial Intelligence Management System (ISO 42001:2023)	May 6, 2027	PROGRAM DETAILS	REGISTER HERE

UPCOMING BAIPHIL WEBINARS

TRAINING PROGRAMS		PROGRAM DETAILS		
COMMITTEE	TITLE	DATE	COURSE OUTLINE	REGISTRATION LINK
Leadership Effectiveness Course (LEC) Committee	Conflict Resolution and Management	September 15, 2026	PROGRAM DETAILS	REGISTER HERE
	Effective Business Writing: Level-Up! (Module 2)	September 17, 2026	PROGRAM DETAILS	REGISTER HERE
	Basic Leadership and Effective Supervision Seminar (BLESS) For Bank Supervisors	September 23, 2026	PROGRAM DETAILS	REGISTER HERE
	Problem Solving and Decision Making (PSDM) in the Workplace	September 29 – 30, 2026	PROGRAM DETAILS	REGISTER HERE
	WRITING FOR IMPACT: Strengthening Your Business Communication Skills (Module 3)	October 8, 2026	PROGRAM DETAILS	REGISTER HERE
	Leadership Effectiveness and Advancement (LEAP) – A Program for Managers	October 13 – 14, 2026	PROGRAM DETAILS	REGISTER HERE
Products, Bank Operations and Management (PBOM) Course Committee	Crash Course in Financial Instruments Part 2: Risk Management & Valuation	September 11, 2026	PROGRAM DETAILS	REGISTER HERE
	Fundamentals of Credit: Module 5: Basic Accounting and Financial Analysis, Module 6: Cash Flow Analysis and Module 7: Financial Spreadsheets, Validation and Projections	September 16 – 18, 2026	PROGRAM DETAILS	REGISTER HERE
	Third Currencies Counterfeit Detection	September 24, 2026	PROGRAM DETAILS	REGISTER HERE
	Signature Verification and Forgery Detection	September 25, 2026	PROGRAM DETAILS	REGISTER HERE
	Fundamentals of Credit Module 8: Credit Lending Process	October 6 – 7, 2026	PROGRAM DETAILS	REGISTER HERE
	Basic Identification Documents, Business & Income Documents Verification	October 21, 2026	PROGRAM DETAILS	REGISTER HERE
	Crash Course in Financial Instruments Part 2: Risk Management & Valuation	September 11, 2026	PROGRAM DETAILS	REGISTER HERE
	Fundamentals of Credit: Module 5: Basic Accounting and Financial Analysis, Module 6: Cash Flow Analysis and Module 7: Financial Spreadsheets, Validation and Projections	September 16 – 18, 2026	PROGRAM DETAILS	REGISTER HERE
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COMMITTEE	TITLE	DATE	COURSE OUTLINE	REGISTRATION
Products, Bank Operations and Management (PBO) Course Committee	Signature Verification and Forgery Detection	September 25, 2026	PROGRAM DETAILS	REGISTER HERE
	Elementsof Credit Module 8: Credit Lending Pro	October 6 – 7, 2026	PROGRAM DETAILS	REGISTER HERE
	Basic Identification Documents, Business & Inc Documents Verification	October 21, 2026	PROGRAM DETAILS	REGISTER HERE
	raud & Forgery Detection and Prevention Progra	October 22, 2026	PROGRAM DETAILS	REGISTER HERE
	Remedial Management	November 12 – 13, 2026	PROGRAM DETAILS	REGISTER HERE
	Signature Verification and Forgery Detection	Nov 26, 2026	PROGRAM DETAILS	REGISTER HERE
	Know Your Money and Counterfeit Detection	November 27, 2026	PROGRAM DETAILS	REGISTER HERE
	raud & Forgery Detection and Prevention Progra	December 17, 2026	PROGRAM DETAILS	REGISTER HERE
	Basic Identification Documents, Business & Income Documents	December 18, 2026	PROGRAM DETAILS	REGISTER HERE
	SEC Sustainable Finance Taxonomy 2025 Guidelines (SFTG)	September 22, 2026	PROGRAM DETAILS	REGISTER HERE
	ud Risk Management Professional Training Prog	Septemhern 28, 2026	PROGRAM DETAILS	REGISTER HERE
Risk Management Course (RMC) Committee	SEC Sustainable Finance Taxonomy 2025 Guidelines (SFTG)	September 22, 2026	PROGRAM DETAILS	REGISTER HERE
	ud Risk Management Professional Training Prog	September 28, 2026	PROGRAM DETAILS	REGISTER HERE

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BAIPHIL provides a diverse range of learning programs aimed at strengthening the capabilities of banking professionals at all levels. Spanning regulatory compliance, risk management, corporate governance, treasury, digital transformation, cybersecurity, sustainable finance, and leadership, our offerings are designed to meet evolving industry needs and emerging trends.

BAIPHIL remains committed to our enduring pursuit of banking excellence—equipping professionals and institutions with the knowledge, competencies, and insights needed to navigate today's challenges and seize tomorrow's opportunities. We invite you to explore this catalog and discover the learning solutions that will support your organization's continued growth and success.

For the latest training schedules, program announcements, and updates, follow BAIPHIL on our Facebook page and LinkedIn, and visit our official website. This catalog is updated quarterly, with newly offered programs, revised schedules, and upcoming learning opportunities regularly posted across our digital platforms to keep you informed of our latest offerings.

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QUEST FOR BANKING EXCELLENCE

BAIPHIL ON THE GO

BAIPHIL ON THE GO (BOG) is a periodic publication designed to keep members informed of key developments, achievements, and activities. It provides a concise and timely overview of the week's highlights, important announcements, upcoming events, and significant accomplishments across the organization.

It also features available training programs, learning opportunities, and professional development offerings to support continuous growth and capability building. Through relevant and engaging updates, the newsletter serves as a reliable source of information that promotes awareness, alignment, and active participation in the organization's initiatives and priorities.

It is compiled and prepared by the **BAIPHIL Management Team** and **Corporate Communications and Information Exchange Committee**.

Stay connected with BAIIPHIL. Scan the QR code below to follow us on Facebook and LinkedIn, or visit our official website for the latest training programs, announcements, and updates.



QUEST FOR BANKING EXCELLENCE